



1110 Navaho Drive, Fourth Floor, Raleigh, NC 27609
(919) 872-7933 • www.resourcesforseniors.org
Services and information for older adults and adults with disabilities
in Wake County, North Carolina

ELDER LAW RESOURCES

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Lawyers and Law Groups

This is not a comprehensive list of attorneys practicing estate planning and/or elder law in Wake County. Inclusion in this list does not constitute an endorsement by Resources for Seniors.

An **elder law attorney** specializes in assisting older adults and their families with legal issues common to aging, such as estate planning, paying for care through public benefits (Long-Term Care Medicaid; VA benefits), and legal incompetency proceedings. **Estate planning** services include the preparation of wills, trusts, and powers of attorney.

Amanda Spence www.allenspence.com **919-863-4183**

Allen & Spence Attorneys at Law
3737 Glenwood Avenue, Suite 101, Raleigh, NC 27612
Specializes in estate planning, estate administration and probate, Medicaid applications and appeals, long-term care planning, guardianship, and veteran’s benefits. Can meet in client’s homes, hospital rooms, etc., as needed. Member of the National Academy of Elder Law Attorneys. Accredited with the VA.

Carolina Family Estate Planning www.carolinafep.com **919-586-8222**

201 Commonwealth Court, Suite 100, Cary, NC 27511
Specializes in estate planning and long-term care planning.

Hopler Wilms & Hanna, PLLC www.hoplerwilms.com **919-244-2019**

2314 S Miami Blvd, Durham, NC 27703
Specializes in estate planning, special needs planning, probate law, trust administration, estate litigation, and fiduciary litigation.

Howard Stallings www.howardstallings.com **919-821-7700**

5410 Trinity Road, Suite 210, Raleigh, NC 27607
Specializes in estate planning and elder litigation issues.

John P. Paschal, Attorney at Law, PLLC www.johnpaschallaw.com **919-225-0055**

4904 Wateredge Drive Suite #100, Raleigh, NC 27606
Specializes in estate planning, Medicaid planning and applications, guardianship, and estate administration.

Law Office of Alisa Huffman www.alisahuffman.com **919-655-0414**

701 E Chatham Street, Suite 209 Cary, NC 27511. Specializes in estate planning, long term care planning, estate administration (probate), veteran’s benefits, and Medicaid qualifications. Sliding scale fees available for eligible clients. Member of the National Academy of Elder Law Attorneys. Accredited with the VA.

- The Law Offices of Mary Markovich, P.A.** www.mmarkovich.com..... **919-676-1500**
 7413 Six Forks Road, Suite 203, Raleigh, NC 27615
 Specializes in comprehensive legal representation for veterans, retirees and special needs clients and their families. Estate planning, long term care planning, and benefits. Member of the National Academy of Elder Law Attorneys. Accredited by the VA.
- Marilyn Maynard** www.beckerlawpllc.com **919-788-9888**
 Becker Law Offices
 6030 Creedmoor Road, Suite 200, Raleigh, NC 27612
 Specializes in estate planning and guardianship. Certified mediator.
- Monroe, Wallace, Morden & Sherrill, P.A.** www.monroewallace.com **919-876-1400**
Raleigh: 3225 Blue Ridge Road, Suite 117, Raleigh, NC 27612
Wake Forest: 14091 Falls of Neuse, Suite 200, Raleigh, NC 27614
 Specializes in estate planning and administration, incompetency issues and guardianship, real estate transactions, and long-term care issues including Medicaid qualification.
- Omega Elder Law** www.omegaeelderlaw.com **919-234-7478**
 Raleigh: 4112 Blue Ridge Rd, Suite 200, 27612
 Fuquay-Varina: 602 E. Academy Street, Suite 101, 27526
 Specializes in estate planning, Medicaid planning and applications for nursing home care, veteran's benefits, estate administration, guardianship, Alzheimer's/dementia care planning, and special needs care planning. Janna Wallace is a member of the National Academy of Elder Law Attorneys.
- Rhodes Law Firm, PLLC** www.rhodeslaw.net..... **919-435-3646**
 853 Durham Road, Suite D, Wake Forest, NC 27587
 Estate Planning; Medicaid Planning; Estate Administration; Asset Protection
- Sharp Law Offices** www.sharplawoffices.com **919- 846-6585**
 316 W Millbrook Rd, Raleigh, NC 27609
 Specializes in estate planning, estate administration, and incompetency and guardianship proceedings.
- Wallis, Bowens, Averhart and Associates PLLC** www.wbaalaw.com..... **919-783-8118**
 5500 McNeely Drive, Suite 102, Raleigh, NC 27612
 Specializes in estate planning, estate administration, guardianship, and all types of problem solving around the issues of aging. Member of the National Academy of Elder Law Attorneys.

Other Legal Programs and Services

- Advance Health Care Directive Registry** www.sosnc.gov/ahcdr **919-814-5400**
North Carolina Secretary of State
Free living will and healthcare power of attorney forms. Online **Health Care Directive Registry** allows individuals to file directives, for a fee, and access them at any time.
- Guardianship, Wake County Superior Court**..... **919-792-4600**
www.nccourts.gov/help-topics/guardianship/guardianship
Special Proceedings Division, Clerk of Superior Court
Wake County Courthouse, 12th Floor, 316 Fayetteville Street, Raleigh, NC 27602
Guardianship petition forms available online or at the clerk's office. File petitions at above address. Website has detailed information about guardianship and incompetency proceedings.
- LawHelpNC.org** www.lawhelpnc.org
Information and resources to help those with low and moderate income understand legal issues and find legal assistance.
- Lawyer Referral Service,**
North Carolina Bar Association www.ncfindalawyer.org..... **919-677-0561**
Referrals available via phone or online. Gives a referral to one attorney in good standing with the NC Bar Association, who will provide a 30-minute initial consultation for a reduced rate (\$50 or less).
- Legal Aid of North Carolina** www.legalaidnc.org
Main: Mon.-Fri., 8:30 a.m. - 4:30 p.m.; Mon. & Thurs., 5:30 - 8:30 p.m. **866-219-5262**
Senior Legal Helpline: Mon.-Fri., 9 - 4 p.m. **877-579-7562**
224 South Dawson Street, Raleigh, NC 27601
Free legal assistance to low-income North Carolinians for a variety of non-criminal matters.
Senior Legal Helpline (for ages 60+) helps with wills, powers of attorney, public benefits, abuse and neglect, housing, and other issues specific to seniors.
- National Academy of Elder Law Attorneys** www.naela.org
Searchable database of elder law attorneys nationwide.
- Secure Estate Group** www.secureestategroup.com **919-606-3980**
1710 E. Franklin Street Suite#1099, Chapel Hill, NC 27514
Financial planning, insurance consultations, tax advice, and investment counseling.